

CITY OF BOSTON, MASSACHUSETTS Office of the Mayor Thomas M. Menino

PRESS RELEASE

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Mayor Menino Kicks Off Boston's Earned Income Tax Credit Campaign

To Help In These Tough Economic Times, Individuals May Receive Up to \$4,700

Mayor Menino and the City of Boston's Earned Income Tax Credit (EITC) campaign are gearing up for another tax season by announcing that on January 25, 2003, 16 free tax preparation sites (see attached) throughout the city will open. The EITC is a federal and state tax credit available to many low-income working families and individuals. Eligible residents can qualify for up to \$4,700 in federal and state money, but many are unaware of the EITC and therefore don't apply for it. Almost 40,000 claims were processed last year, refunding more than \$58 million to Boston households. With the help of volunteers, the campaign aims to return millions in tax refund dollars to the pockets of Boston's low-income families. Residents who qualify for the tax credit can go to the tax prep site in their community and have their taxes done for free. They will also receive financial counseling and learn about a variety of other city services.

"The EITC is designed to put more money in the pockets of hard working people," said Mayor Menino. "And in today's tough economy, people can use this money to help pay bills, buy food, or invest in their families future. I urge residents to go to the free tax prep site in their community in order to receive their full tax refund."

Mayor Menino also urged employers to inform their workers about the underutilized tax credit. "The best way to get this money into the hands of the people who earned it is by getting the word out," said the Mayor.

Families and individuals may qualify for the earned income tax credit if they worked in the year 2002 and earned less than \$34,000. To find out if you qualify for the tax credit, call 617.918.5275 or visit www.bostontaxhelp.org.

The Boston EITC campaign is a collaboration of city, state and federal government organizations, regulators, foundations, non-profits and community-based organizations, as well as the business community. The Internal Revenue Service (IRS) provides free software and training materials to the volunteer sites. Together, the campaign and the IRS provide training to site staff and volunteers.

For more information about the Earned Income Tax Credit, visit www.bostontaxhelp.org or call 617.918.5275.

WHAT TO BRING WITH YOU TO THE NEIGHBORHOOD TAX SITE

- □ Social Security Cards for you, your spouse, your children and other dependents.
- □ All W-2 forms (Earning Statements) for you and your spouse for every employer during 2002.
- □ All 1099 forms (including 1099G for any government payments, such as unemployment payments and 1099R for any pension payments received).
- □ Total of payments made for child care expenses as well as the name, address and SSN of child care provider.
- □ Form 1098 (Tuition payment statement) for each household member who attended college in 2002 and the total amount of student loan interest paid.
- □ Total rent paid in 2002 along with landlord's name and address.
- □ A deposit slip or voided check for Direct Deposit.
- □ If possible, a copy of 2001 Federal or Mass. Tax return.

2003 Free Tax Preparation Sites—Opening January 25, 2003

CODMAN SQUARE HEALTH CENTER

637 Washington Street Dorchester, MA 02124 Doreen Treacy 617.822.8182

CTA (ALLSTON/BRIGHTON)

35 Fidelis Way Brighton, MA 02134 Raysa Tapia 617.787.2727

DORCHESTER NSC

110 Claybourne Street Dorchester, MA 02124 Donald Culpepper 617.288.2700

EAST BOSTON APAC

21 Meridien Street East Boston, MA 02128 Amy Lima 617.567.8857

ELM HILL FSC

22 Elm Hill Avenue Roxbury, MA 02119 Shilo Kuriakose 617.442.5900 x202

HISPANIC OFFICE OF PLANNING & EVALUATION (HOPE)

165 Brookside Avenue Ext. Boston, MA 02130 Craig Far 617.524.8888

IBA

100 W. Dedham Street Boston, MA 02118 Preeti Mehta 617.927.1723

JVS-CHAUNCY STREET

105 Chauncy Street Boston, MA 02111 Ellen Cross 617.451.8147

LEARNING WORKS/ TEMPLE PLACE

19 Temple Place Boston, MA 02111 Aaron Tanimoto 617.348.7575

MATTAPAN FSC

535 River Street Mattapan, MA 02126 Janine Spinola-Taylor 617.298.2045

OAK SQUARE YMCA

615 Washington Street Brighton, MA 02135 Sharon Malone 617.782.3535

PARKER HILL FENWAY NSC

714 Parker Street Roxbury, MA 02120 Edna Lozano 617.445.6000 x232

ROXBURY RESOURCE CENTER

2201 Washington Street Roxbury, MA 02119 Alan Gentle 617.989.9150

SNAP

554 Columbus Avenue Boston, MA 02118 Vonessa Goode 617.267.7400

SOUTH BOSTON APAC

424 W. Broadway South Boston, MA 02127 Patricia Wright 617.269.5160 x111

USES (Will Open 1/28)

566 Columbus Avenue Boston, MA 02118 Steve Katnack 617.375.8104